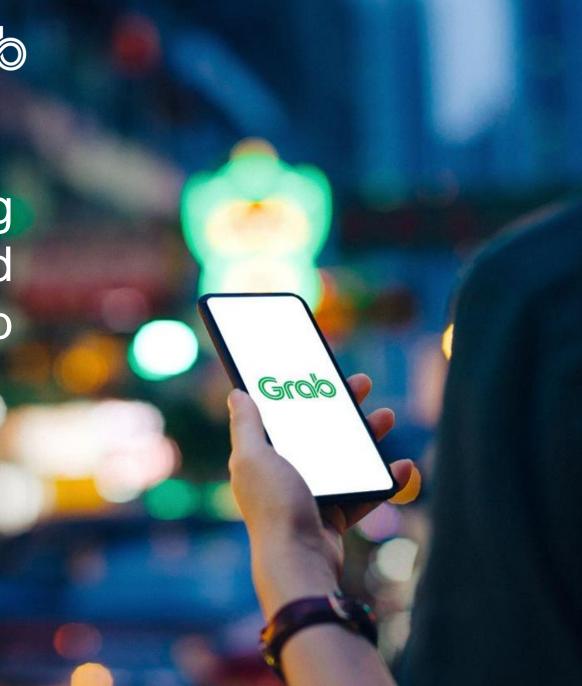
KANTAR Grab

Creating a Lasting Impression: Brand Building with Grab

Prepared by Kantar Singapore

In collaboration with Grab April 2023



Agenda

1

Choosing the right platform to build your brand - and why it matters

2

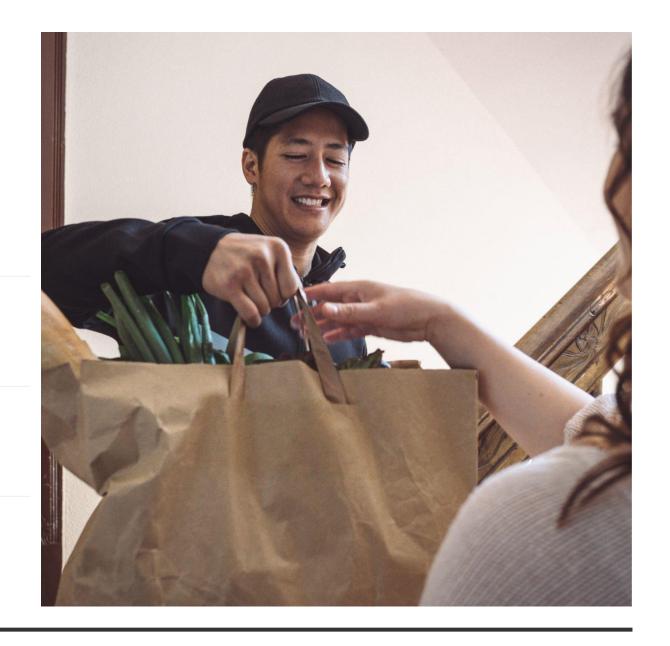
How to leverage GrabAds for maximum growth



How to build strong creative for your next GrabAds campaigns



Key takeaways





Brands that build meaningful and difference-based equity win hearts, minds, and wallets

Kantar's equity model uses an MDS framework that reflects a brand's emotional connection with consumers (Meaningful), its uniqueness (Difference), and its ability to be top-of-mind during purchase decisions (Salience).

Brands with stronger equity also enjoy high market share

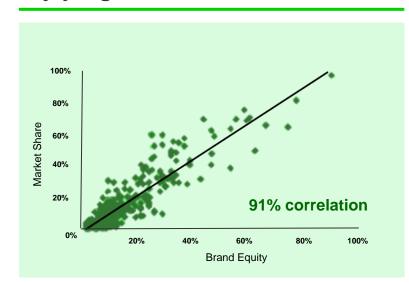


Chart: Correlation between brand equity and market share for 371 brands globally Source: Comparing BrandZ power shares, with volume shares from KWP (2014)

Brands with growing equity increased sales, others declined

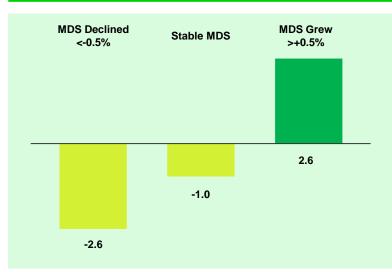


Chart: Change in sales among brand with decline, stable and growing equity Source: Equity data from BrandZ and purchase data from Kantar Worldpanel (2015)

Consumers pay more for brands that are meaningful and different

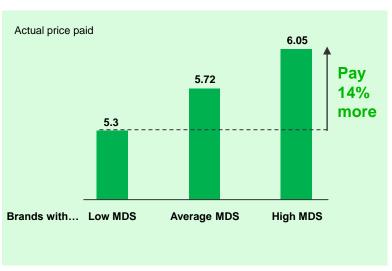


Chart: Comparing price paid for brand and it's MDS score Source: Kantar R&D study based on comparing a composite score built from meaningful and different to price paid for actual brand purchase (2015)





It's equally important to identify the right media environments for your ads, especially as media platforms proliferate

Kantar Media Reaction measures **advertising equity** to explore the constantly evolving media landscape to find out most preferred platforms by consumers and marketers.

Advertising equity

positive advertising receptivity
+
positive advertising attitude





















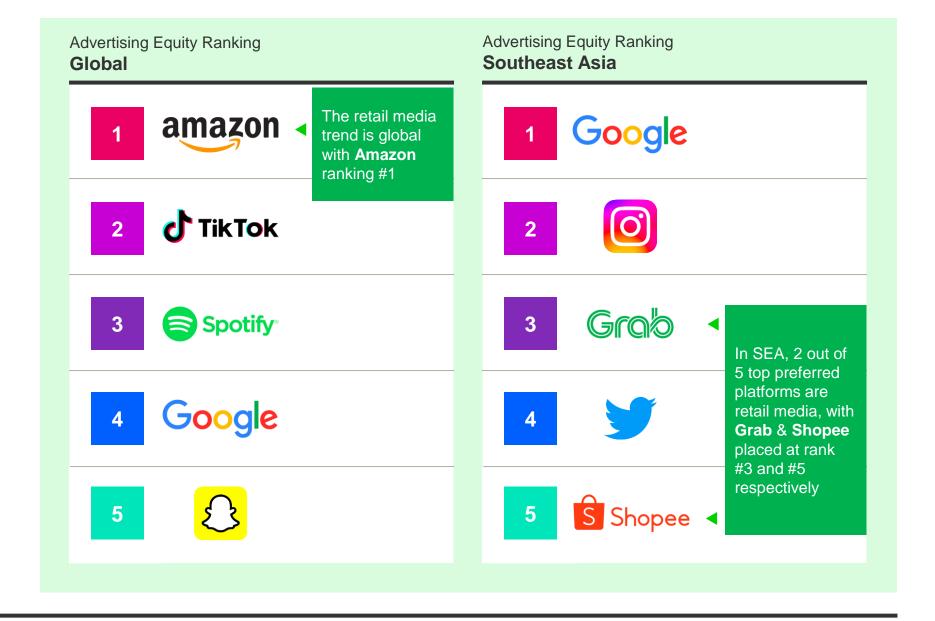






=

Retail media
platforms
dominated adequity rankings
globally as well as
in Southeast Asia
(SEA) in Kantar's
recent Media
Reactions report





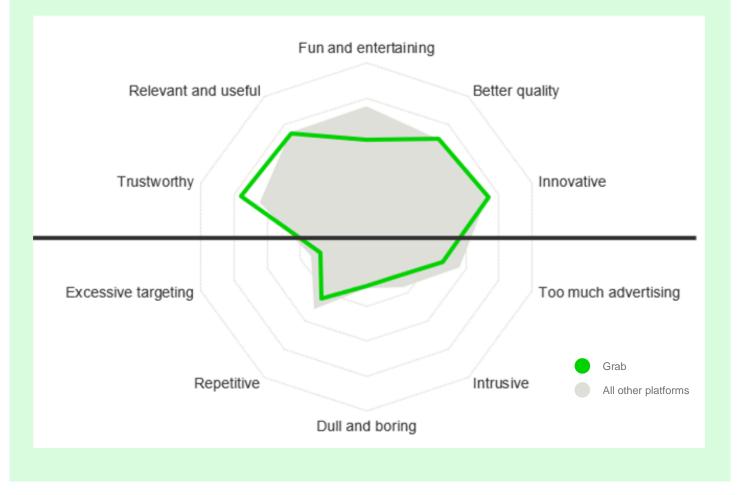


In particular, consumers in SEA said ads on Grab are most trusted and less intrusive compared to other platforms



Grab is ranked #1 on trustworthiness by SEA consumers

Brand imagery profiles showcasing relative advertising attitudes towards media brands – positive attitudes







GrabAds partnered with Kantar to investigate how Grab, a high ad-equity platform, can create impact and build brands

A meta analysis of:

12 Brand Lift Studies on GrabAds

6 markets (Thailand, the Philippines, Vietnam, Indonesia, Singapore and Malaysia)

34,200 surveys sample size

Period: Nov'22-Jan'23

Methodology: Brand lift studies (BLS)

BLS survey on Grab App are sent to control and exposed groups. Results are analysed by Kantar, by looking at the differences between the two groups, with other factors held constant.





CONTROL GROUP

Didn't see any sponsored content of the campaign



EXPOSED GROUP

Saw sponsored content of the campaign



and we learnt that...



GrabAds can help brands to stand out among Grab's high quality audiences (higher propensity to spend)



GrabAds can inspire loyalty using the retail media experience



GrabAds can deliver higher impact via continuous engagement



With improved creative strategy, brands can achieve even stronger results on GrabAds





All campaigns on Grab drove positive ad recall as well as high engagement

% of campaigns with positive impact

Average Ad Recall uplifts

Campaign engagement



100%

campaigns saw positive Ad Recall impact

8.8%

Average Ad Recall uplift across 12 campaigns

1.4x

higher than **Kantar Brand Lift** norms of 6.2%

Average CTR (Click through rates)

1.2% 13.9x

Average ROAS (Return on Ad Spend)







Ads on Grab inspire loyalty and prove that performance and brand building can go hand in hand

As a retail media network that enables a full funnel approach from ads exposure to purchase, Grab inspires loyalty among consumers, proving that performance and brand building can go hand in hand.



Average uplifts across respondents who have purchased on GrabFood in the past 30 days

Ad Recall

19%

Association

5%

Purchase Intent

13%

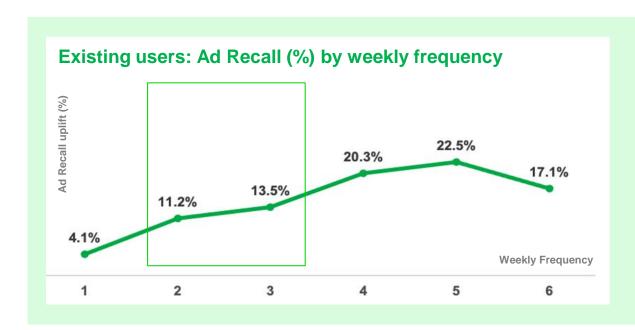


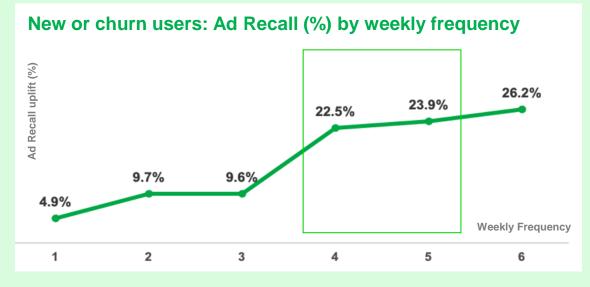




Maintain weekly frequency levels and follow same best practices as other platforms to achieve higher impact on GrabAds

Campaigns seen multiple times a week are more memorable. Aim for 2-3 weekly ad views per existing user, and 4-5 weekly views per new user.



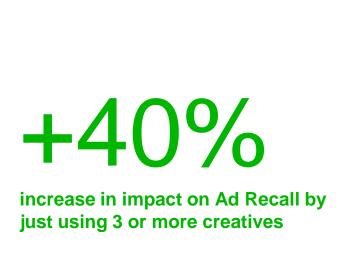


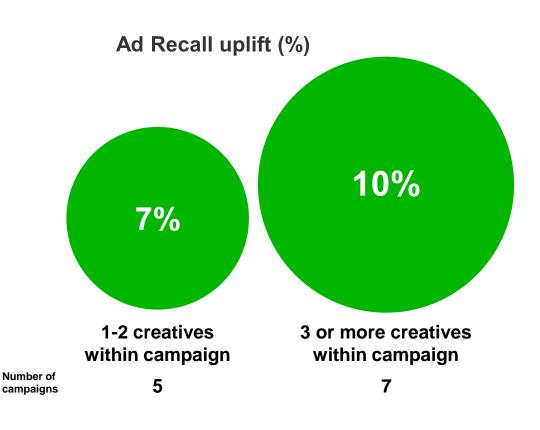






Using multiple creatives can enhance memorability and help engage diverse audience segments with personalized messaging





Use multiple creatives to:

- Target multiple segments with customised messages relevant to these targets
- Provide new content for users to watch and drive higher engagement



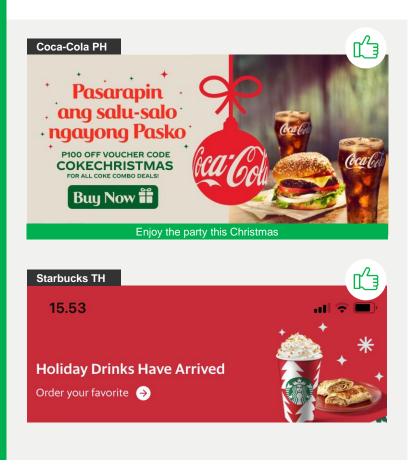
Sharpening your creative edge on GrabAds (1/2)

Show your brand cues prominently

Structure your ad to ensure your brand is prominently placed.

Use colors that contrast with your brand's logo so that it stands out.

Ensure logo is large enough to notice on a phone screen.



Keep it simple and avoid clutter

Maintain clear divisions between text and visuals.

Limit your messages to two - including the tagline.

Do not fill every empty space with visuals or text. The presence of an empty space in the background will actually highlight your key visuals.







Sharpening your creative edge on GrabAds (2/2)



Include human characters relevant to the target audience or context.

Include images that visualizes what the audience can get/do if they take the offer.

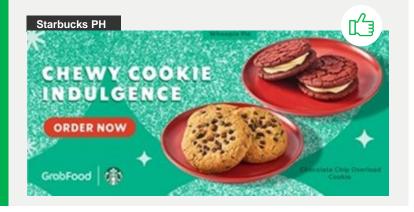




Play with colours, contrasts, textures, lighting, and angles to make your ads stand out and hold consumer attention.

When linking messages to occasions (i.e World Cup, Christmas), add visuals that strongly cue these occasions instead of relying on the text.









Key takeaways from this report



Focus on building brands for better growth



Identify platforms that matter

Sharpen the creative edge



Brand building is important for business growth. Stronger brand equity leads to higher market share and drives higher sales revenue

Consumers are **willing to pay more** for brands that they find meaningful and different

Building strong brand equity is **the foundation** of future growth

Identifying the right media environment for your ads is crucial for driving growth

Retail media platforms are strong drivers of advertising equity, with Grab ranking #3 in Southeast Asia and Amazon ranking #1 globally.

Grab is also the platform where consumers in SEA trust ads the most while finding ads less intrusive

Make the most of your ad budget by creating attention-grabbing ads. Here are some tips:

Feature prominent brand cues visible on mobile

Keep it simple, limit two key messages per ad

Use human characters for meaningful connection and increase ad relevance

Use thematic visuals instead of relying on text

Measuring your advertising campaign using the right metrics is essential for determining its success. Here are some tips:

Set clear campaign goals and objectives before launching your ads

Focus on metrics that align with your goals, such as brand awareness, customer engagement, or sales conversions

Continuously monitor and analyze your campaigns to identify areas for improvement and optimize future campaigns





KANTAR Grab

Creating a Lasting Impression: Brand Building with Grab

Prepared by Kantar Singapore

In collaboration with Grab April 2023

